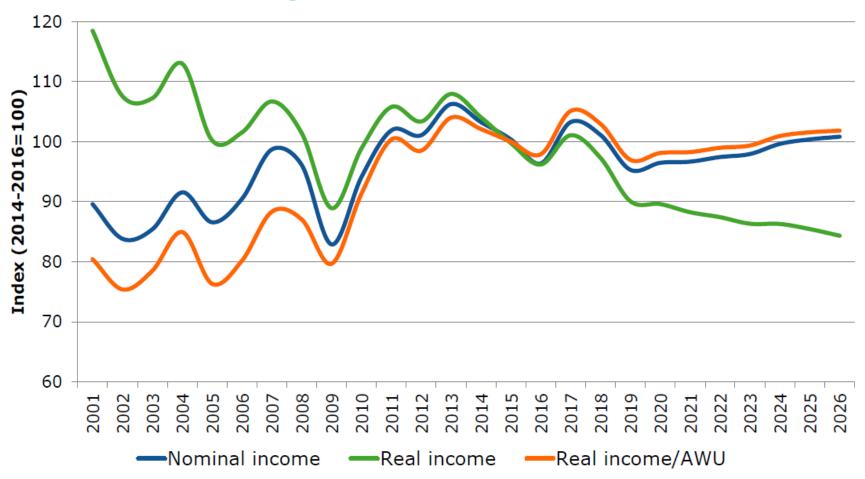




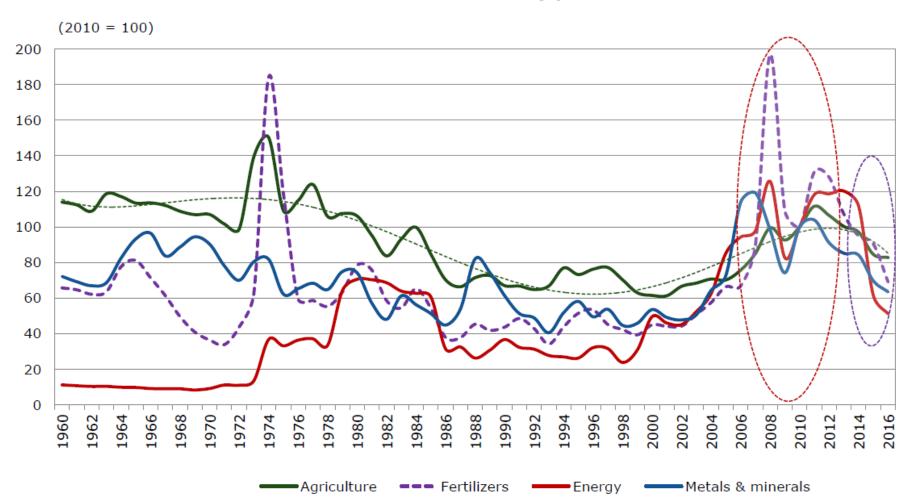
Decreasing trend in real income in EU-28



Source: DG Agriculture and Rural development, based on Eurostat Economic Accounts for Agriculture and EU Agricultural Outlook



Low price environment Trend in real commodity prices



Source: World Bank.



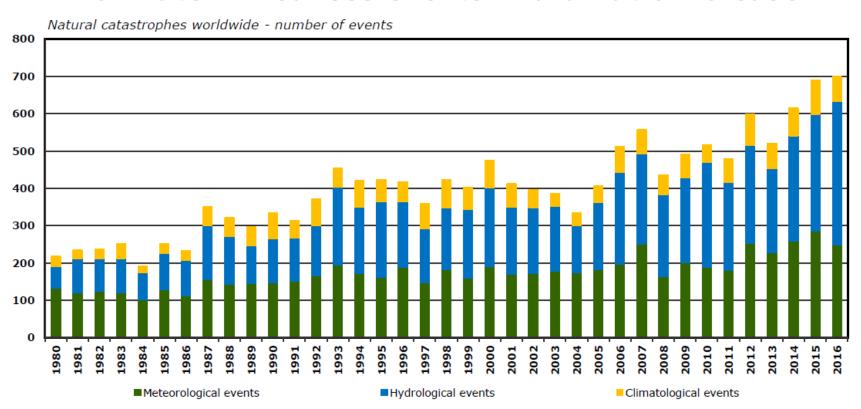
Farm income volatility: share of farms with losses >30% compared to average of 3 previous years



Source: DG Agriculture and Rural Development, based on FADN data



Climate-linked loss events in dramatic increase



Meteorological events: Tropical storm, extra-tropical storm, convective storm, local storm

Hydrological events: Flood, mass movement

Climatological events: Extreme temperature, drought, forest fire

Source: © 2017 Münchener Rückversicherungs-Gesellschaft, Geo Risks Research, NatCatSERVICE (January 2017)



Farm resilience and farm income generation: needs



















New sectors





Smart farming, new technologies









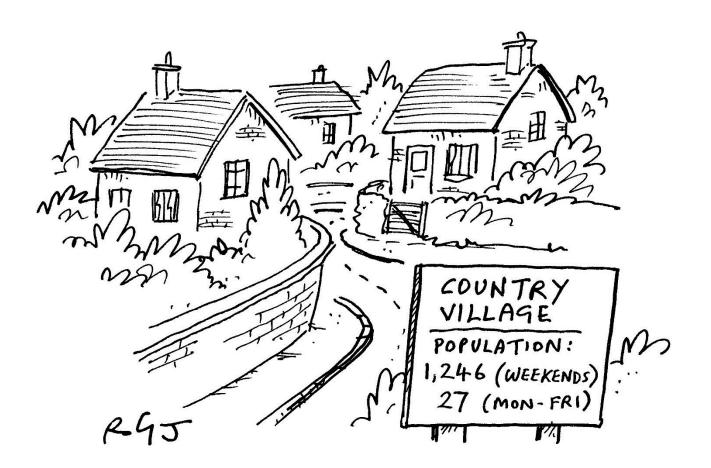


New consuming patterns





Urban-Rural linkages





Thank you for your attention